



PennyWise

Track Smart, Save Smarter

Quick Start and Walkthrough Guide

10 July 2024

Getting Started with PennyWise

What is PennyWise?

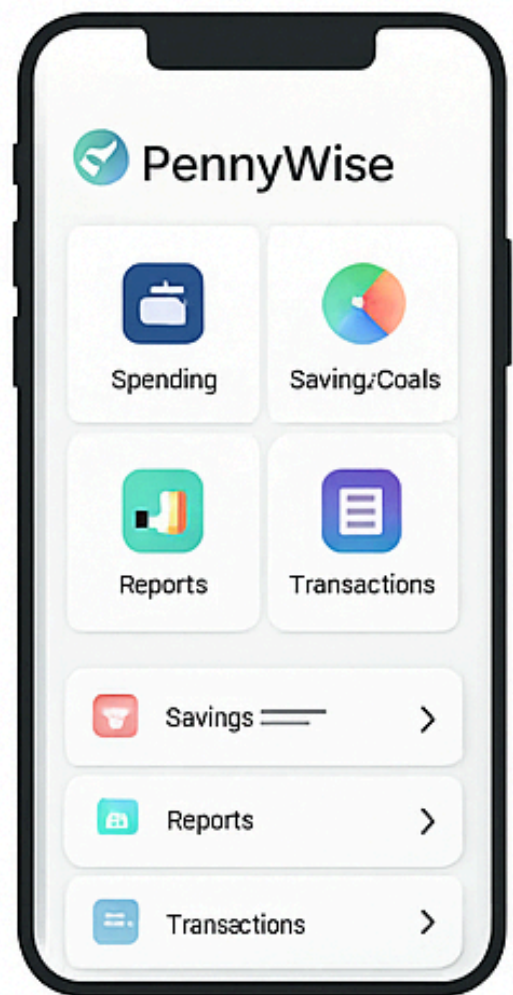
PennyWise is a smart, intuitive budgeting app designed to help you track expenses, set savings goals, and manage your financial health with ease.

Key Features

-  Set and monitor savings goals
-  Gain insights with interactive reports
-  Track expenses across custom categories
-  Sync data securely across all devices

Who Should Use PennyWise?

- | | |
|--|---|
|  Students and young adults |  Families managing household budgets |
|  Students and young adults |  Anyone new to budgeting |



How to Set Up and Use PennyWise

Quick Setup Steps

1 Download the App

Available on iOS and Android via App Store or Google Play.

2 Create Your Account

Available on iOS and Android via App Store or Google Play.

3 Set Currency & Preferences

Choose your default currency, time zone, and notification settings.

4 Link Accounts (Optional)

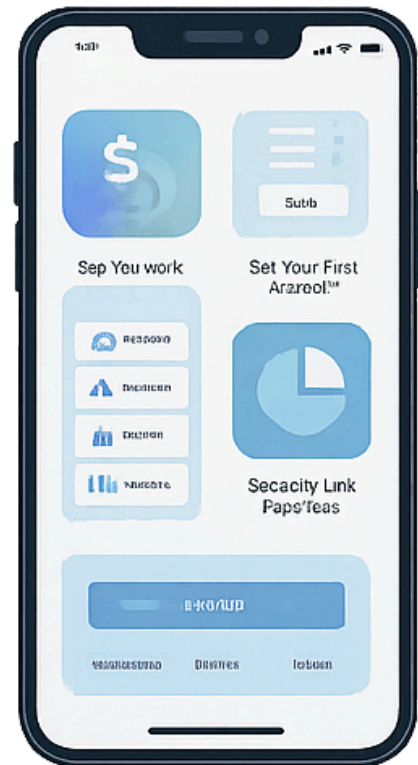
Securely connect your bank account or manually enter transactions.

5 Set Your First Budget

Add income, categorize expenses, and define monthly spending limits.

Tips for Smooth Use

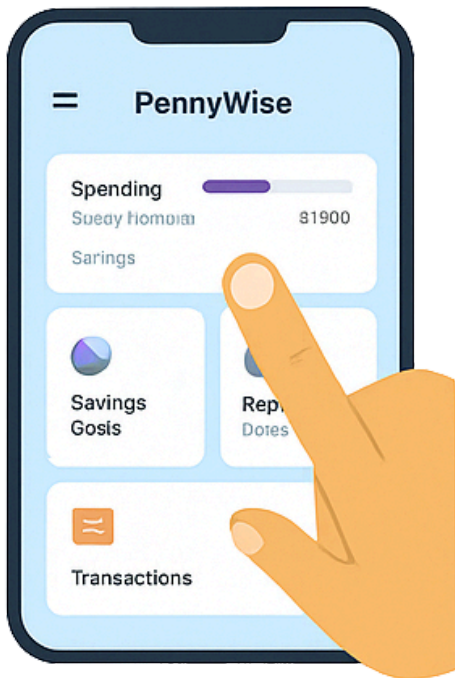
- Use (+) button for daily to log expenses or income
- Tap any category for detailed insights and charts
- Enable notifications to stay within budget
- Enable notifications to stay within budget



Navigating the Dashboard



How to Use Key Features Effectively



Using the Dashboard

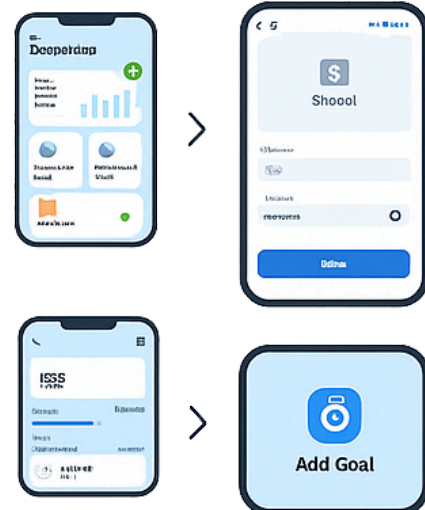
The Dashboard provides a real-time overview of your spendings, savings progress, and budget goals.

1. Tap the + Add Transaction button.
2. Enter amount, category, and optional note.
3. Save the transaction.

Logging a Transaction Manually

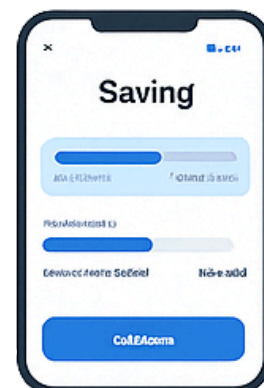
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Creating a Savings Goal

1. Go to the Goals tab.
2. Tap +Add Goal.
3. Enter goal name, target amount and deadline.

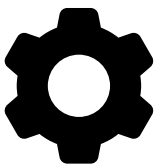


Frequently Asked Questions (FAQs)



Is PennyWise free to use?

Yes, PennyWise offers a free version with all basic features. Premium features are available via subscription.



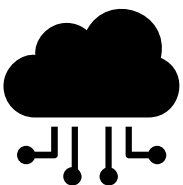
Can I use PennyWise without linking my bank account?

Absolutely. Manual entry is available for all transactions and budgets.



How secure is my financial data?

We use 256-bit encryption and bank-grade security protocols. Your data is private and never shared.



Can I export my data?

Yes, data can be exported in CSV or PDF formats from the Settings section.



Does the app support multiple currencies?

Yes, you can choose your preferred currency during setup or change it later.

Need Help?

We are here to assist you with any issues or questions about PennyWise.

Contact Us

- **Email Support:**

support@pennywiseapp.com

- **Live Chat:**

9 AM - 6 PM EST,
Mon - Fri in the app's
Help Section

- **Website:**

www.pennywiseapp.com/support



Additional Resources

- **Help Center:** Access FAQs, tutorials, and troubleshooting
- **User Community:** Join discussions and tips at community.pennywiseapp.com

Security Notice: We will never ask for your password or sensitive financial details via email or chat.